

Undergraduate Transfer Rules Quick Tip Sheet For Coaches



Attention head and assistant coaches: The below information and scenarios are designed to help you work with incoming undergraduate transfers.

What stayed the same?

- » Student-athletes' autonomy to initiate transfer.
- » SA use of the NCAA Transfer Portal.
- » Coaches and SAs must follow NCAA, conference and institutional rules and policies.
- » SAs meet academic eligibility benchmarks at new school.
- » Midyear transfer rules continue to apply.

What's new?

- » **Increased institutional accountability (i.e., require financial aid be provided to transfer SAs and require SAs be counted against team limits, except under limited circumstances).**
- » Transfer windows for undergraduate SAs to enter the Transfer Portal and to potentially use the one-time transfer exception. Different windows for fall, winter and spring SAs.
- » Transfer windows replace current May 1/July 1 dates.
- » SAs receive an extra 30-day time period to enter the Transfer Portal if there is a head coaching change or if aid is canceled.
- » Fall sport SAs have the first opportunity to use new transfer windows in fall 2022.

TIPS: Know the transfer windows for your sport.



FALL SPORTS

TWO WINDOWS

WINDOW NO. 1:

45 days (beginning the day following championship selection).

WINDOW NO. 2:

15 days (**May 1 to May 15**).

WINTER SPORTS

ONE WINDOW

WINDOW:

60 days (beginning the day following championship selection).

SPRING SPORTS

TWO WINDOWS

WINDOW NO. 1:

45 days (beginning the day following championship selection).

WINDOW NO. 2

15 days (**Dec. 1 to Dec. 15**) for potential midyear transfers.



✓ Know your school's academic policies for transfer students. SAs should know BEFORE they arrive to campus if they will be academically eligible at your school.

✓ Confirm the transfer SA is not on disciplinary suspension at their previous school.

✓ Talk with your compliance office to determine if an exception applies for a SA who has entered the portal.

✓ Know your institutional disciplinary policies for all students and how that may impact student-athletes.