Attention head and assistant coaches: The below information and scenarios are designed to help you work with incoming undergraduate transfers.

**What stayed the same?**

» Student-athletes’ autonomy to initiate transfer.
» SA use of the NCAA Transfer Portal.
» Coaches and SAs must follow NCAA, conference and institutional rules and policies.
» SAs meet academic eligibility benchmarks at new school.
» Midyear transfer rules continue to apply.

**What’s new?**

» Increased institutional accountability (i.e., require financial aid be provided to transfer SAs and require SAs be counted against team limits, except under limited circumstances).
» Transfer windows for undergraduate SAs to enter the Transfer Portal and to potentially use the one-time transfer exception. Different windows for fall, winter and spring SAs.
» Transfer windows replace current May 1/July 1 dates.
» SAs receive an extra 30-day time period to enter the Transfer Portal if there is a head coaching change or if aid is canceled.
» Fall sport SAs have the first opportunity to use new transfer windows in fall 2022.

**TIPS: Know the transfer windows for your sport.**

**FALL SPORTS**

**TWO WINDOWS**

**WINDOW NO. 1:** 45 days (beginning the day following championship selection).

**WINDOW NO. 2:** 15 days [May 1 to May 15].

**WINTER SPORTS**

**ONE WINDOW**

**WINDOW:** 60 days (beginning the day following championship selection).

**SPRING SPORTS**

**TWO WINDOWS**

**WINDOW NO. 1:** 45 days (beginning the day following championship selection).

**WINDOW NO. 2**

15 days [Dec. 1 to Dec. 15] for potential midyear transfers.

- Confirm the transfer SA is not on disciplinary suspension at their previous school.
- Talk with your compliance office to determine if an exception applies for a SA who has entered the portal.
- Know your institutional disciplinary policies for all students and how that may impact student-athletes.

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- Know your school’s academic policies for transfer students. SAs should know BEFORE they arrive to campus if they will be academically eligible at your school.