



# NCAA Transfer Portal

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REGIONAL RULES

2022

# SESSION TOPICS



KEY REMINDERS FOR  
COACHES AND  
STUDENT-ATHLETES



TRANSFER PORTAL  
BASICS AND COMMON  
QUESTIONS



WHAT'S NEW IN  
VERSION 5.0



Goal of this session: Provide a foundational understanding of the transfer portal.

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# TRANSFER PORTAL – KEY POINTS



Implemented October 2018 to ensure compliance with notification of transfer and for compliance administrators to systematically manage the transfer process.



The notification of transfer (DI and DII) / permission to contact (DIII) is entered in the transfer portal by the compliance administrator at the student-athlete's request.



Coach access to the transfer portal: To verify permissible student-athlete communication to comply with notification of transfer (DI and DII) / permission to contact (DIII).




Athletic attributes or recruiting information such as sport position, height, weight, etc. are not included in the transfer portal.



# WHAT DO COACHES SEE IN THE TRANSFER PORTAL?

Coaches have read only access and a limited view of student-athlete information.

The following functions are available to coaches:

- SEARCH student-athletes entered in the transfer portal;
  - This includes view of the Division I or Division II Notification of Transfer or Division III Permission to Contact Screens.
  - Coaches should use the transfer portal USER SETTINGS to search records more efficiently. → 
- Place student-athletes on a WATCH LIST;
- Run DATA REPORTS; and
- View educational RESOURCES.



# WHAT DO COACHES NOT SEE IN THE TRANSFER PORTAL?

- Coaches DO NOT have access to the TRANSFER TRACER. The compliance office can use the pdf feature to provide a transfer tracer to a coach.
- Coaches DO NOT have access to the MY TRANSFERS tab; therefore, they cannot see any of their institution's student-athletes entered in the transfer portal.
- Coaches DO NOT have access to the INSTITUTIONAL CONTACTS.
- Coaches SHOULD NOT be provided with EDIT access.






Coaches are prohibited from sharing transfer portal information or access to the portal outside of the NCAA membership.



## DO COACHES SEE THE STUDENT-ATHLETE STATUS?

YES, coaches will know if they can contact the student-athlete by viewing the student-athlete status.

-  The **WITHDRAWN** status is defined as the student decided to not transfer and remain at the current institution.
-  The **MATRICULATED** status is defined as the student transferred to another NCAA member institution and is attending class full-time in the regular academic year.
-  The **ACTIVE** status is defined as the student did not remain at the current institution or was not matriculated by another institution. The student could continue to be contacted based on the active status.





I can see all my student-athletes in My Transfers but coaches are telling me they do not see the student-athletes I entered. What am I doing wrong?

- If the compliance administrator can see the student-athletes in My Transfers then the student-athletes are in the Other Transfers list for other coaches.
- The compliance administrator or coaches will not see your student-athletes under Other Transfers because they are not “other” for you.





Where can student-athletes find transfer portal data?

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# NCAA Dashboard – Transfer Portal Data

The Transfer Portal is updated by school compliance staff multiple times each day, the data used in this dashboard is static and reflects Transfer Portal information available as of Jan. 10, 2022.



Want to Play College Sports?

Your Journey

[Want to Transfer?](#)

Guide for the College-Bound Student-Athlete (PDF)

Balance Your Schedule

Preparing for Your Career

National L

NCAA Elig

Recruiting

## Transfer Portal Data: Division I Student-Athlete Transfer Trends

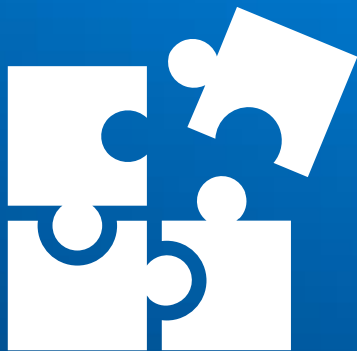
Summary: Division I Student-Athlete Transfer Trends

Detailed Data: Use this tab for a deeper dive into the data

Note: Although some Division II student-athletes have requested to be entered into the Transfer Portal since October 2018, recently passed legislation now requires student-athletes interested in transferring to be entered into the Transfer Portal. This data will be included in the dashboard in 2023.

AN EXAMINATION OF NCAA TRANSFER PORTAL DATA





# TRANSFER PORTAL BASICS AND COMMON QUESTIONS

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# Transfer Portal Basics and Common Questions

## DI AND DII NOTIFICATION OF TRANSFER – DIII PERMISSION TO CONTACT

- Information in the notification of transfer / permission to contact can be updated anytime even if the transfer tracer status is complete.
- Student-athlete's phone number is only visible to the institution entering the student-athlete. Other institutions can only view the student-athlete's email address.
- A student-athlete who withdrew from the institution and no longer subject to the notification of transfer / permission to contact legislation would not be entered in the transfer portal (*at least one academic year has elapsed*).
  - This includes a student-athlete who attended a two-year college after departing the four-year institution.



# Transfer Portal Basics and Common Questions

## DI AND DII NOTIFICATION OF TRANSFER – DIII PERMISSION TO CONTACT

- If a student-athlete has a withdrawn record and later requests to enter the transfer portal, the compliance office would need to enter the student-athlete again.
  - The record will show the multiple time periods when the student-athlete could be contacted.
- If a student-athlete is entered in the transfer portal to pursue athletic participation as a graduate student-athlete and this is not for the next academic year, the student-athlete would be withdrawn once the student-athlete is still attending the current institution and on a roster the next academic year.
  - The student-athlete could be entered in the transfer portal again.



# Transfer Portal Basics and Common Questions


## DI AND DII NOTIFICATION OF TRANSFER – DIII PERMISSION TO CONTACT

- A non-student-athlete does not need to be entered in the transfer portal since the notification of transfer rule does not apply to a non-student-athlete.
- There is an option to add a non-student-athlete with selection of no sport but the student would need an NCAA ID to be entered.
- The student would need to register with the Eligibility Center with at least a profile account which does not require a fee.
- Adding a student who is not a student-athlete is your discretion. This option is part of the process to replicate what occurred before the transfer portal where institutions wanted to verify that the individual was not a student-athlete so the no sport option is that verification for another institution.



# Transfer Portal Basics and Common Questions

## DI AND DII NOTIFICATION OF TRANSFER DEADLINE – ONE-TIME TRANSFER EXCEPTION

- This is the date when the student-athlete requests notification of transfer not when the student-athlete is entered in the transfer portal.
  - For example, if the student-athlete requested notification of transfer before May 1 (DI fall/winter sport deadline) and the compliance administrator enters the student-athlete on May 2, the legislated deadline is met.
  - The initiated date shown in the transfer portal is the date the student-athlete is entered in the portal. This is an automated date stamp recorded by the system.
-  Version 5.0 – The notification of deadline question will be revised to ask what date the student-athlete requested notification of transfer.

**DEADLINES: May 1 (DI fall/winter sports) / June 15 (All DII Sports) / July 1 (DI spring sports)**



# Transfer Portal Basics and Common Questions

## TRANSFER TRACER

- The timing of completing the transfer tracer is at the compliance office's discretion; however, if another institution requests the completion of the transfer tracer, please complete the tracer upon that request.
- Make sure the tracer information is finalized before marking as complete. If the transfer tracer needs updated, go to the Actions button to remove the complete status.
- If needing to ask questions about the student-athlete, click the institutional contact button. You can also request the completion of the transfer tracer by clicking this feature in the institutional contact section.



The institutional contact information is pulled from the NCAA Membership Directory. This information is updated by you.



# Transfer Portal Basics and Common Questions

## MATRICULATED

- The integrity of the transfer portal data is extremely important.
- The student-athlete's record remains active until matriculating the record. If the record is active, coaches can still contact the student-athlete.
- If the student-athlete triggers transfer by attending the summer term on athletics aid or attends pre-season practice, the compliance office can matriculate the student-athlete record before the first day of class. The matriculated action questionnaire records the student-athlete's summer trigger.





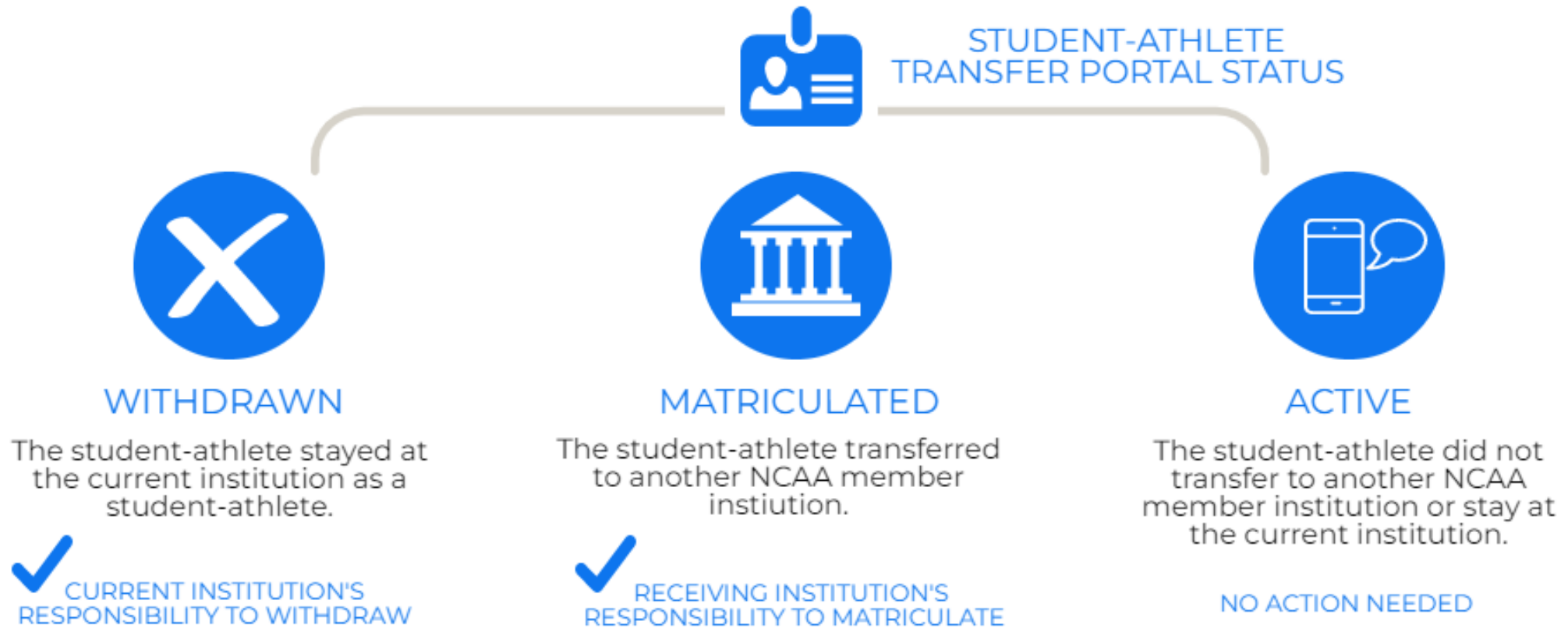
# Transfer Portal Basics and Common Questions

## WITHDRAWN

- A student-athlete is withdrawn at the request of the student-athlete or if the student-athlete is on a sport roster in the fall after entering the transfer portal.
- The withdrawn status is not the appropriate action if a student-athlete no longer wants to be contacted by coaches (e.g., has decided the institution transferring to).
  - You can change the contact question in the notification of transfer.
- The withdrawn function is not the appropriate action if a student-athlete was entered in the portal by mistake or if the system experiences a slow-down or stops while using.
  - Contact [transfer@ncaa.org](mailto:transfer@ncaa.org) if this occurs so the record can be deleted.



# REMINDER: WHAT IS YOUR RESPONSIBILITY?





## WHAT'S NEW IN VERSION 5.0?

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# Version 5.0 – August 1, 2022

Summary of a few enhancements:

- Reason for transfer removed from the transfer tracer.
- PDF option added for data reports.
- Date the tracer was completed will show on the complete tab.
- Notification of transfer deadline question changed to record the date the student-athlete requested notification.
- Transfer tracer reactivation if student-athlete is entered after a previous withdraw.
- Workflow verification to check student-athlete completion of required education module (Division I and II).



# Version 5.0 – August 1, 2022



- On August 1, the transfer portal year will default to 2022-23.
- Student-athletes entered starting August 1 will show in 2022-23.
- You do not re-enter an active student-athlete for the student-athlete record to show in the 2022-23 year versus a previous year.



# Transfer Portal Resources

- [ALL DIVISIONS - Transfer Portal Data Reports](#)
- [ALL DIVISIONS - Get Started! How to add the Transfer Portal to My Apps](#)
- [ALL DIVISIONS - Transfer List](#)
- [ALL DIVISIONS - Transfer Tracer](#)
- [ALL DIVISIONS - Transfer Portal Academic Year Roll-Over](#)
- [ALL DIVISIONS - Transfer Portal Year Q & A](#)



- [DIVISION I - NAAC Reasonable Standard - Transfer Portal](#)
- [DIVISION I - Transfer Portal User Guide](#)
- [DIVISION I - What is the Transfer Portal?](#)
- [DIVISION I - Notification of Transfer](#)
- [DIVISION I - Coach - Transfer Portal](#)
- [DIVISION I - Transfer Process](#)
- [DIVISION I - Resource for Student-Athletes](#)

- [DIVISION II - Transfer Portal User Guide](#)
- [DIVISION II - What is the Transfer Portal?](#)
- [DIVISION II - Notification of Transfer](#)
- [DIVISION II - Coach - Transfer Portal](#)
- [DIVISION II - Transfer Process](#)
- [DIVISION II - Resource for Student-Athletes](#)

- [DIVISION III - Transfer Portal User Guide](#)
- [DIVISION III - What is the Transfer Portal?](#)
- [DIVISION III - Version 3.0 Permission to Contact](#)
- [DIVISION III - Transfer Process](#)
- [DIVISION III - Coach - Transfer Portal](#)



# Transfer Portal Data Reports

Navigation: [Home](#) | [NOTIFICATION OF TRANSFER](#) | [MY TRANSFERS](#) | [OTHER TRANSFERS](#) | [TRANSFER WATCH LIST](#) | **DATA REPORTS** | [RESOURCES CONTACT US](#) | [Settings](#)

Report: Please select a report ▼

Year: All ▼

Sport: All ▼

Scholarship Status: All ▼

Undergrad/Grad Status: All ▼

Division: All ▼

Institution: All ▼

Conference: ⓘ All

[Clear Selections](#)

Run real-time data for:

- Student-athlete status
- Entry by month
- Transfers to division
- Transfers from division



# THANK YOU!



## NCAA Transfer Portal

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