

Sample Planning Calendar

Month	Activities	Account Links
June – July	Update Degree Progress from Summer School Activity	Student-Athlete: Deg. Progress
	Review Users and Groups (Single-Source Sign-On System)	
	Roll Over Academic Year	Tools: New Academic Year
	Review Main Page Announcements	Administration: Message
	Verify:	
	Member Information	Setup
	Financial Aid	
	Sport Sponsorship	
	• COA/GIA	
	Academic Calendar	
	Transfer Recruiting Information	Tools: Recruiting Startup
	Create the Incoming Student-Athlete Records	Recruiting: Make S-A
		Import: CSV or XML
		Student-Athlete: New Student
	Roll Over Current Student-Athletes into the New Academic Year	Tools: Sport Season Startup
	Following Roll Over, Review Student-Athletes Sport Status	
	(e.g., Assigned to Correct Teams, Medically Exempt,	Student-Athletes: Sports
	Exhausted Eligibility, Seasons Used and Years of Aid	
	Received)	
	Declare Playing and Practice Seasons	Playing Seasons: Sports
August – September	Enter Financial Aid Awards for the Upcoming Academic Year	Student-Athletes: Financial Aid
	Update Student-Athlete Records	Student-Athlete: Detail
	Certify Eligibility for Fall Practice/Competition	Student-Athlete: Initial
		Student-Athlete: Transfer
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	Generate Squad Lists Prior to First Fall Competition in Each Sport	Reporting: Standard Reports
November	Create Records for NLI Signees	Recruiting: New PSA
		Recruiting: Detail
_		Recruiting: NLI/Offer
December – January	Create Records for Student-Athletes Enrolling at Mid-Year	Student-Athlete: New Student
	Certify Eligibility for Spring Practice/Competition	Student-Athlete: Deg. Progress Student-Athlete: General
	Generate Squad Lists Prior to First Spring Competition in Each Sport	Reporting: Standard Reports
February – April	Create Records for NLI Signees	Recruiting: New PSA
		Recruiting: Detail
		Recruiting: NLI/Offer
	Begin Tracking Eligibility Center Status	Recruiting: Detail
May	Update Degree Progress	Student-Athlete: Deg. Progress